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ZOOMLION H.K. SPV CO., LIMITED ANNOUNCES COMPLETION OF ITS CONSENT SOLICITATION RELATING TO 6.875% SENIOR NOTES DUE 2017

CHANGSHA, December 18, 2012 – Zoomlion H.K. SPV Co., Limited (the "Issuer") announced today that on December 17, 2012, consent payments of $693,690, in the aggregate, were made to holders of its outstanding 6.875% Senior Notes due 2017 (CUSIP No. 98977B AA6 / Y9896R AA9) (the "Notes") who consented in its previously announced consent solicitation in accordance with the terms and conditions of the Consent Solicitation Statement, dated December 3, 2012 (the "Consent Solicitation Statement").

As previously announced, the Issuer received the requisite consents to approve amendments (the "Proposed Amendments") to the indenture relating to the Notes (the "Indenture") to Section 7.03 ("Covenants – Issuer") of the Indenture to allow the Issuer to incur indebtedness in addition to the existing Notes. The Proposed Amendments provide that the Issuer shall not carry on any business activities other than the offering, sale or issuance of indebtedness and the advance of the proceeds thereof to Zoomlion Heavy Industry Science and Technology Co., Ltd., the Issuer's indirect parent (the "Guarantor"), any of the Guarantor's Subsidiaries or a company otherwise controlled by the Guarantor and any other activities in connection therewith. Accordingly, on December 14, 2012, the Issuer, the Guarantor and The Hongkong and Shanghai Banking Corporation Limited, as trustee, entered into a supplemental indenture with respect to the Indenture reflecting the Proposed Amendments (the "Supplemental Indenture" and such time, the "Effective Time"). The Supplemental Indenture became effective at the Effective Time and binds every holder of Notes, and became operative after consent payments to holders who have consented in the consent solicitation were made in accordance with the terms and conditions of the Consent Solicitation Statement.

The complete terms and conditions of the consent solicitation were set forth in the Consent Solicitation Statement and other related documents that were sent to holders of the Notes.

Forward-Looking Statements

This press release contains forward-looking statements within the meaning of Section 27A of the Securities Act and Section 21E of the Securities Exchange Act of 1934, as amended. Any statements made in this press release that are not statements of historical fact, including statements about our beliefs and expectations, are forward-looking statements. Forward looking statements include information concerning possible or assumed future results of operations, including descriptions of our business plans and strategies. These statements often include words such as "anticipate," "expect," "suggest," "plan," "believe," "intend," "estimate," "target," "project," "forecast," "should," "could," "would," "may," "will" and other similar expressions.

We base these forward-looking statements on our current expectations, plans and assumptions that we have made in light of our experience in the industry, as well as our perceptions of historical trends, current conditions, expected future developments and other factors we believe are appropriate under the circumstances and at the time such statements were made. Although we believe that these forward-looking statements are based on reasonable assumptions, you should be aware that many factors could affect our actual financial results or results of operations and could cause actual results to differ materially from those expressed in the forward-looking statements.

Many of these factors are beyond our control. The forward-looking statements contained in this press release speak only as of the date of this press release. We undertake no obligation to publicly release the result of any revisions to these forward-looking statements, to reflect events or circumstances after the date of this press release or to reflect the occurrence of unanticipated events.